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December 23, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Huron School District 02-2
Beadle, Jerauld and Sanborn Counties, South Dakota
\$2,335,000 Limited Tax Capital Outlay Refunding Certificates,
Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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HURON SCHOOL DISTRICT 02-2
BEADLE, JERAULD AND SANBORN COUNTIES
LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

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Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

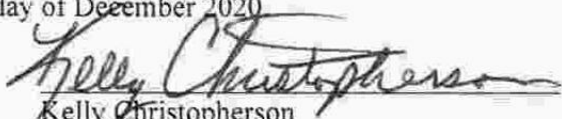
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Huron School District 02-2
2. Designation of issue: Limited Tax Capital Outlay Refunding Certificates, Series 2020
3. Date of issue: December 17, 2020
4. Purpose of issue: The proceeds of this issue will be used to (1) to refund the District's outstanding Limited Tax General Obligation Certificates, Series 2013, dated July 10, 2013 (the "Series 2013 Certificates") to be redeemed on December 17, 2020, (2) to provide funds for the construction of the CTE Addition, including the furnishing and equipping of the same, and (3) to pay costs of issuance.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,335,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates, Series 2020 is true and correct on this 17th day of December 2020

By: 
Its: Business Manager

\$2,335,000

Huron School District 2-2, South Dakota

Limited Tax General Obligation Refunding Certificates, Series 2020

Final New Money & Refunding of Series 2013 LTGO

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/17/2020	-	-	-	-	-
06/01/2021	40,000.00	2.450%	26,061.20	66,061.20	-
06/30/2021	-	-	-	-	66,061.20
12/01/2021	85,000.00	2.450%	28,113.75	113,113.75	-
06/01/2022	90,000.00	2.450%	27,072.50	117,072.50	-
06/30/2022	-	-	-	-	230,186.25
12/01/2022	95,000.00	2.450%	25,970.00	120,970.00	-
06/01/2023	95,000.00	2.450%	24,806.25	119,806.25	-
06/30/2023	-	-	-	-	240,776.25
12/01/2023	90,000.00	2.450%	23,642.50	113,642.50	-
06/01/2024	90,000.00	2.450%	22,540.00	112,540.00	-
06/30/2024	-	-	-	-	226,182.50
12/01/2024	90,000.00	2.450%	21,437.50	111,437.50	-
06/01/2025	95,000.00	2.450%	20,335.00	115,335.00	-
06/30/2025	-	-	-	-	226,772.50
12/01/2025	95,000.00	2.450%	19,171.25	114,171.25	-
06/01/2026	95,000.00	2.450%	18,007.50	113,007.50	-
06/30/2026	-	-	-	-	227,178.75
12/01/2026	95,000.00	2.450%	16,843.75	111,843.75	-
06/01/2027	95,000.00	2.450%	15,680.00	110,680.00	-
06/30/2027	-	-	-	-	222,523.75
12/01/2027	100,000.00	2.450%	14,516.25	114,516.25	-
06/01/2028	105,000.00	2.450%	13,291.25	118,291.25	-
06/30/2028	-	-	-	-	232,807.50
12/01/2028	105,000.00	2.450%	12,005.00	117,005.00	-
06/01/2029	105,000.00	2.450%	10,718.75	115,718.75	-
06/30/2029	-	-	-	-	232,723.75
12/01/2029	105,000.00	2.450%	9,432.50	114,432.50	-
06/01/2030	105,000.00	2.450%	8,146.25	113,146.25	-
06/30/2030	-	-	-	-	227,578.75
12/01/2030	110,000.00	2.450%	6,860.00	116,860.00	-
06/01/2031	110,000.00	2.450%	5,512.50	115,512.50	-
06/30/2031	-	-	-	-	232,372.50
12/01/2031	110,000.00	2.450%	4,165.00	114,165.00	-
06/01/2032	115,000.00	2.450%	2,817.50	117,817.50	-
06/30/2032	-	-	-	-	231,982.50
12/01/2032	115,000.00	2.450%	1,408.75	116,408.75	-
06/30/2033	-	-	-	-	116,408.75
Total	\$2,335,000.00	-	\$378,554.95	\$2,713,554.95	-

Yield Statistics

Bond Year Dollars	\$15,451.22
Average Life	6.617 Years
Average Coupon	2.4500000%
Net Interest Cost (NIC)	2.4500000%
True Interest Cost (TIC)	2.4501005%
Bond Yield for Arbitrage Purposes	2.4501005%
All Inclusive Cost (AIC)	2.6374628%

IRS Form 8038

Net Interest Cost	2.4500000%
Weighted Average Maturity	6.617 Years

File | Ref Huron 2013.sf | Final New Money & Refundi | Issue Summary | 11/12/2020 | 4:14 PM